



Tableau Cloud Migration Accelerator

As organizations continue to modernize their data platforms by migrating to cloud technologies, Tableau has rolled out Tableau Cloud and is encouraging customers to embrace their SaaS offering. Slalom has developed an accelerator to help clients migrate from Tableau Server to Tableau Cloud with a fast and cost-effective process.

How we're different

- We offer industry expertise in supporting Tableau migration journeys.
- We provide the opportunity to go beyond a lift-and-shift by conducting architecture reviews, migrating additional content, and implementing governance and content lifecycle enhancements.
- We're always up-to-date with the latest information on Tableau's new releases and API enhancements through our close partnership with Tableau.

What our offering includes

- We bring a comprehensive portfolio of scripts, analysis starter files, and project management resources to complete all phases of the migration.
- We offer resources to implement Tableau best practices, improve governance, and communicate change management to limit business user impact.

Assets	Tableau CMT	Tableau Migration SDK	Slalom Accelerator
Projects, data sources, workbooks, permissions, content ownership	Automated	Automated	Automated
Tableau Bridge: workbooks and data sources	Automated	Automated	Automated
Collections, personal spaces	Manual	Manual	Manual
Connection credentials	Limited	Manual	Limited
Connectivity validation	Manual	Manual	Automated
Custom views	Manual	Limited	Automated
Favorites	Manual	Manual	Automated
Flows	Manual	Manual	Automated
Groups	Manual	Automated	Automated
Schedules and tasks	Manual	Manual	Automated
Subscriptions	Manual	Manual	Automated

Accelerate your Tableau Cloud Migration Journey

ENGAGE

Scoping & Feasibility

- Migration technical readiness assessment
- Scoping analysis
- Identify risks, dependencies, and additional requirements.
- Complete content inventory, user analysis and establish a governance model

EXECUTE

Migration

- Migration of users, groups, projects, and permissions
- Migration of core content: workbooks, data sources, flows, and schedules/tasks
- Migration of user content: subscriptions, favorites, and custom views
- Finalize migration and regression testing

ESTABLISH

Pilot Testing & Planning

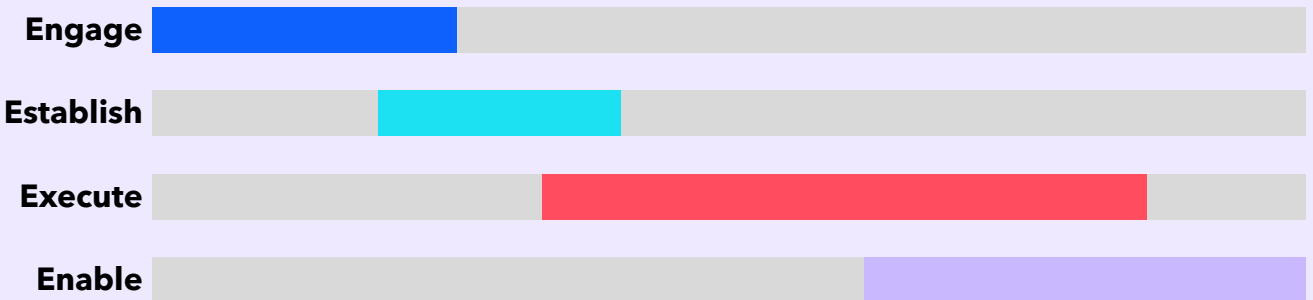
- Develop migration plan with key milestones
- Setup and configure Tableau Cloud for a pilot test of the most business-critical dashboards and elements
- Install/configure Tableau Bridge
- Implement governance enhancements

ENABLE

Change Management & Hyper Care

- Support client to promote Tableau Cloud adoption
- Assist with user transition via training and communication
- Assist with troubleshooting and minor fixes
- Provide documentation and knowledge transfer

Our Approach*



* Time of engagement and each phase will vary based on the scope of the migration.



Setting the standard for partnership

Slalom combines customer strategy and deep analytics know-how with Salesforce expertise to help companies achieve a more intelligent experience in their CRM systems.

These solutions drive better business outcomes by providing capabilities that include embedded analytics, predictions, and actionable insights in user's native workflows.

Learn more at Slalom.com/Tableau



3,700+
engagements

8x Partner
of the Year

300+ certified
consultants

ABOUT SLALOM

Slalom is a next-generation professional services company creating value at the intersection of business, technology, and humanity. With our fiercely human approach, we deeply understand our customers—and their customers—to deliver practical, end-to-end solutions that drive meaningful impact. Backed by over 700 technology partners, our nearly 12,000 team members in eight countries and 49 offices help people and organizations dream bigger, move faster, and build better tomorrows for all. We're honored to be consistently recognized as a great place to work, including being one of Fortune's 100 Best Companies to Work For eight years running.

Learn more at slalom.com.



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